

About LEVY LAW FIRM:

Suzanne Levy is the Principal of the LEVY LAW FIRM. Ms. Levy is admitted to practice law in the State of New York for more than 20 years focusing on trusts and estates, elder law, corporate law and related litigation.

Ms. Levy graduated from the School of Management at the State University of New York at Binghamton with a Bachelor of Science in Finance and Management and Albany Law School with a Juris Doctor.

What distinguishes the LEVY LAW FIRM from other Trust Estate and Elder Law Firms?

The FIRM offers a unique "Family Retreat" service to clients, bringing the family's "circle of trust" together, including friends and/or advisors, to discuss estate and succession planning strategies. Conversations will be facilitated by Ms. Levy between family members to achieve unity for the family estate and succession plan.



LEVY LAW FIRM

Our goal is to assist you in protecting your assets from divorce, creditors, bankruptcy, medicaid liens and minimize tax exposure while maximizing what your beneficiaries inherit with sophisticated planning strategies.

CONTACT US

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Learn how to protect your assets for the next generation.

The LEVY LAW FIRM is a concierge trusts and estates, elder, corporate and litigation law firm established in 2000.

The goal of the firm is to identify clients' needs and objectives which are memorialized in various planning documents.

The FIRM also provides planning strategies for clients who are medically eligible for Medicaid and who are seeking to become financially eligible to receive in-home and nursing home Medicaid benefits.

TRUST AND ESTATE SERVICES

- Wills
- Revocable Trust
- Irrevocable Trusts
- Medicaid Trusts
- Life Insurance Trusts
- Special Needs Trusts
- Power of Attorney
- Health Care Proxy
- Living Will
- HIPAA Release document
- Estate Administration
- Representation of Fiduciaries
- Guardianship

ELDER PLANNING SERVICES

- Irrevocable Medicaid Trust
- Promissory Note
- Community and Institutionalized Medicaid application services
- Spousal Refusal
- Pooled Income Trust application services
- Power of Attorney with Statutory Gift Rider authorizing Medicaid Planning

The LEVY LAW FIRM is passionate about protecting our client's assets so they can keep what they earned, live independently and with dignity as they age.

We work as a team with the family to understand our client's estate planning goals and objectives to protect assets from long term care expenses and estate planning taxes. Using sophisticated planning techniques, assets can be preserved and transferred to the next generation.